

18. Headings and Captions. The headings and captions inserted into this Agreement are for convenience only and in no way define, limit or otherwise describe the scope or intent of this Agreement, or any provision hereof, or in any way affect the interpretation of this Agreement.

IN WITNESS WHEREOF, the Parties hereto have caused this document to be executed as of the last day set forth below.

Date: _____ [Company]

By: _____

Its: _____

Date: 3/16/2011

[Signature] [Borrowers]
[Signature]

The undersigned represents that s/he is one of the attorneys for Borrowers. In that capacity, s/he has reviewed and hereby approves the form of the foregoing Agreement, and agrees (to the extent applicable) to be bound thereby.

Date: 3/16/2011

[Signature]