Neal Puckett, Esq. BAR: VA

Haytham Faraj, Esq. BAR: IL, MI, DC



THE LAW FIRM OF PUCKETT AND FARAJ, PC

April 20, 2010

Mr. Michael Dodd President 3D Global Solutions 1185 6th Avenue Suite 1750 New York, NY 10036

Re: Letter of Representation and Good Standing

Dear Mr. Dodd:

This confirms that our firm has been retained and continues to provide you with general counsel and litigation services. Your company has been, and continues to be, a client in good standing. We look forward to continuing our relationship and assisting in the future with your legal needs including general counsel, due diligence, vetting, drafting and preparation of contracts and other legal instruments, litigation as well as other business and commercial related legal requirements.

I am available by email at <u>haytham@puckettfaraj.com</u>.

Sincerely,

Esq.